

Sustainable Solutions for the **Oil and Gas Companies** Operating Midstream



The world's leading sustainability consultancy



We work with midstream oil and gas companies to bring sustainable solutions to their challenges, so that they can process, transport, store, and trade oil and gas for their clients.



About ERM

ERM is a leading global sustainability consultancy providing, environmental, health and safety, risk and social solutions to our clients.

ERM is committed to providing a service that is consistent, professional and of the highest quality to create value for our clients.

Over the past three years we have worked for more than 50 percent of the Global Fortune 500 delivering innovative solutions for business and selected government clients helping them understand and manage the sustainability challenges that the world is increasingly facing.

Oil and gas is the largest sector of clients we serve. We have worked with many of the world's major midstream companies, which means we not only understand the key issues, but also have gained experience from around the world in finding solutions to most of the challenges you face.

Challenges and opportunities in an evolving midstream market



The rapid growth of North American crude oil and natural gas production from regional shale plays, Canadian tar sands and the North Slope of Alaska is changing the dynamics of global energy supply, affecting how oil and gas is processed and transported for global market delivery. In response to remarkable growth opportunities, midstream companies face a number of new challenges that include:



Acquisitions and divestments, as well as operating in new markets and geographies



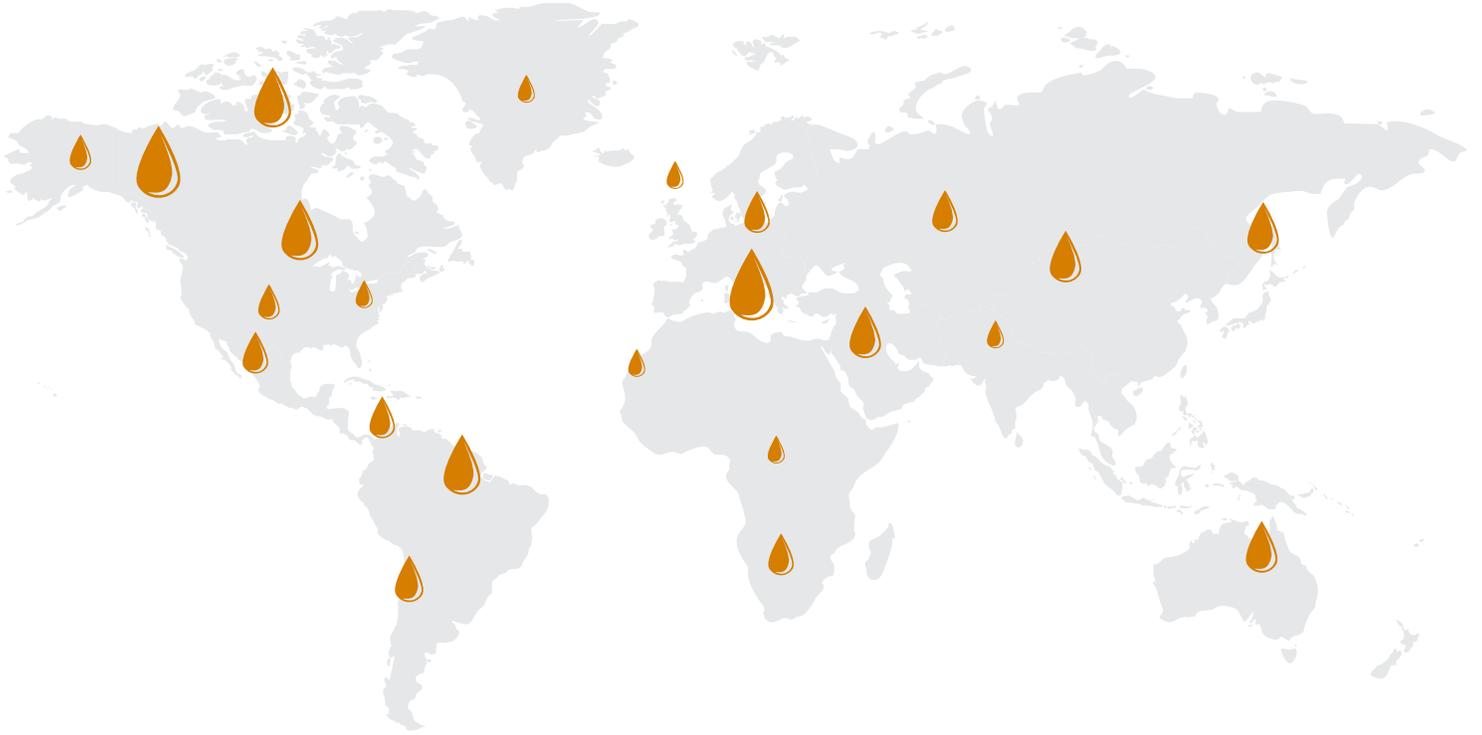
Operational improvement and cost optimization, especially with regard to environmental, health, safety and risk management and security concerns



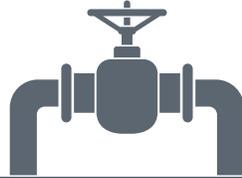
Capital project delivery from feasibility studies, land and right-of-way acquisition, permitting construction inspections, social issue management and management of public relations and reputational risks



Strategies for the retirement of assets and management of legacy risks



We assist midstream companies address a broad range of issues



Services we offer



Transaction Services

Providing critical, time-sensitive advice on the environment, social and related governance and sustainability risks and liabilities associated with mergers and acquisitions



Impact Assessment and Planning

Helping to deliver sustainable projects by managing environmental, social and health impacts



Sustainability Safety

Helping clients create a safer workplace



Performance and Assurance

Helping corporations reach their environmental, health and safety performance potential through operational improvement and cost optimization



Risk Management

Quantifying and managing the safety risks associated with hazardous installations and processes, with the objective of protecting people, assets and the environment



Air Quality and Climate Change

Proactively addressing challenges around air quality, carbon management, energy efficiency, and climate risk



Corporate Sustainability Strategy

Advising corporate leadership on their sustainability agenda



Information Solutions

Meeting clients' information needs through expertise in software solutions, configuration and deployment, and the environment



Contaminated Site Management

Creating strategies and implementing projects to support the life cycle of contaminated site mitigation from initial investigations and risk assessments to remediation

Contact information:

Don Lloyd

Global Head of Oil & Gas
don.lloyd@erm.com

Paul Stefan

Regional Commercial Director
for North America
paul.stefan@erm.com

David Wills

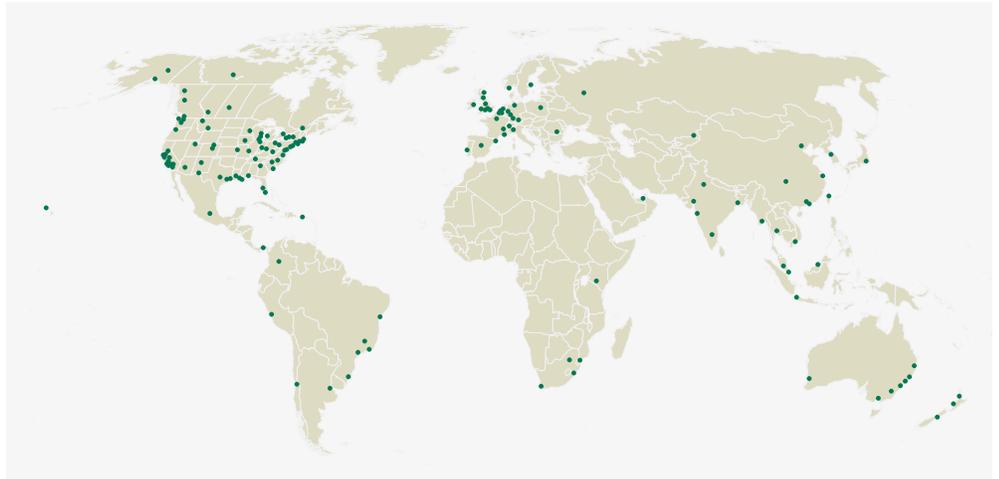
Regional Commercial Director
for Asia Pacific
david.wills@erm.com

Ian Loveday

Oil & Gas Lead Partner for
Europe, Middle East and Africa
ian.loveday@erm.com

Vivian Giannotti

Regional Commercial Director
for Latin America
vivian.giannotti@erm.com



About ERM

ERM is a leading global provider of environmental, health, safety, risk, social, and sustainability related consulting services. We have more than 160 offices in over 40 countries and territories employing more than 5,000 people who work on projects around the world. ERM is committed to providing a consistent, professional, and high quality service to create value for our clients. Over the past three years we have worked for more than 50 per cent of the Global Fortune 500 delivering innovative solutions for business and select government clients helping them understand and manage the sustainability challenges that the world is increasingly facing.

For over 40 years we have been working with clients around the world and in diverse industry sectors to help them understand and manage their environmental, health, safety, risk, and social impacts. The key sectors we serve include oil and gas, mining, power, manufacturing, chemical, and pharmaceutical. All face critical sustainability challenges and our clients in these and many other areas rely on our ability to assist them to operate more sustainably which has a positive impact on our planet.